

# Tillman, Hadley, Yerrick & Hibbert LLP



## **Andrew Appleby**

Associate

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Andrew Appleby is an associate in our Securities practice. Andrew has advised issuers and underwriters in a broad range of public and private securities transactions, including initial and secondary public offerings; Rule 144A and Regulation S offerings; Regulation D offerings; registered "shelf" offerings; and exchange offers. Andrew also regularly counsels issuers in connection with corporate governance matters and the preparation of periodic reports under the Securities Exchange Act of 1934.

Before joining us in 2007, Andrew was an associate in the New York office of international law firm, Sullivan & Cromwell LLP.

## **Representative Transactions**

### ***Equity Offerings***

- Advised RBC Capital Markets as lead underwriter of \$66 million public offering by AngioDynamics Inc.
- Advised RBC Capital Markets and SG Cowen as co-managing underwriters of \$47 million initial public offering by Buffalo Wild Wings.
- Advised Lawson Software in its \$225 million initial public offering.
- Advised Pemstar in its \$115 million initial public offering.
- Advised eFunds in its \$71 million initial public offering.
- Advised Piper Jaffray as underwriter of \$42 million initial public offering by BUCA.
- Advised Dain Rauscher Wessels as managing underwriter of \$221 million public offering by IntraNet Solution.

### ***Debt Offerings***

- Advised UnitedHealth Group in \$3 billion public offering of Senior Notes.
- Advised Deluxe Corporation in \$600 million Rule 144A offering of Senior Notes.
- Advised Tri-State Generation and Transmission Association in \$760 million 144A offering of Pass-Through Certificates.
- Advised UnitedHealth Group in \$1.5 billion public offering of Senior Notes.
- Advised General Mills in \$2.2 billion 144A offering of Zero Coupon Convertible Senior Debentures.

## **Admissions**

- New York

## **Education**

- New York University School of Law  
J.D., 1999, *summa cum lunde*
- Stanford University  
B.S.B.A. Finance, 1996, *summa cum laude*